

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	99,993
	Investments (Policyholders)	8A	11,08,875
	Investments (Linked Liabilities)	8B	2,00,633
2	Loans	9	38,823
3	Fixed Assets	10	3,668
4	Current Assets		
	a. Cash & Bank Balance	11	13,663
	b. Advances & Other Assets	12	53,526
5	Current Liabilities		
	a. Current Liabilities	13	(39,498)
	b. Provisions	14	(2,596)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		78,633
	Deferred Tax Assets		961
Application of Funds as per Balance Sheet (A)			15,56,680

Reconciliation of Investment Assets	
Total Investment Assets (As per Balance Sheet)	14,48,314

Balance Sheet Value of:	
A. Life Fund	10,50,836
B. Pension, General Annuity Fund & Group Business	1,96,845
C. Unit Linked Funds	2,00,633
	14,48,314

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	11
2	Fixed Assets (if any)	10	3,668
3	Cash & Bank Balance (if any)	11	13,663
4	Advances & Other Assets (if any)	12	53,526
5	Current Liabilities	13	(39,498)
6	Provisions	14	(2,596)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		78,633
	Deferred Tax Assets		961
TOTAL (B)			1,08,367
Investment Assets(A-B)			14,48,314

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		Book Value (SH+PH)	ACTUAL %	FVC Amount	Total Fund	Market Value	
		Balance (a)	FRSM+ (b)	UL -Non Unit Res (c)	PAR (d)	NONPAR (e)						
1	Central Govt Securities	Not less than 25%	2,585	72,036	1,438	4,42,588	1,70,061	66%	-	6,88,707	7,35,328	
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	2,585	74,273	1,438	4,64,987	1,78,949	69%	-	7,22,232	7,70,416	
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-			-	-	
a	Housing and Infrastructure		-	-	-	-	-			-	-	
	1. Approved Investments		921	18,578	-	1,16,818	30,995	16%	32	1,67,345	1,71,298	
	2. Other investments	Not less than 15%	-	1,500	-	1,000	1,000	0%	-	3,500	2,625	
b	Approved Investments		115	2,022	291	1,01,823	41,993	14%	2,161	1,48,404	1,49,664	
	Other Investments not to exceed 15%	Not exceeding 35%	0	0	-	5,459	3,944	1%	(48)	9,355	9,320	
TOTAL LIFE FUND			100%	3,621	96,373	1,729	6,90,088	2,56,881	100%	2,145	10,50,836	11,03,322

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	PERCENTAGE AS PER REG.	PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value		
		PAR	NON PAR							
1	Central Government Securities	Not less than 20%	721.61	1,12,123	1,12,845	57%	-	1,12,845	1,23,033	
2	Central Govt Sec, State Govt Sec or Other Approved Securities	Not less than 40%	721.61	1,27,046	1,27,767	65%	-	1,27,767	1,38,648	
3	Balance in Approved Investment	Not exceeding 60%	166.61	68,493	68,660	35%	418	69,077	70,771	
4	Other Investment #		-	-	-		-	-	-	
TOTAL PENSION & GENERAL ANNUITY AND GROUP BUSINESS			100%	888.22	1,95,539	1,96,427	100%	418	1,96,845	2,09,419

C. Linked Business	PERCENTAGE AS PER REG.	PH		Total Fund	ACTUAL %
		PAR	NON PAR		
1	Approved investments	Not less than 75%	-	1,81,104	90%
2	Other investments	Not more than 25%	-	19,529	10%
TOTAL LINKED INSURANCE FUND			100%	2,00,633	100%

Note 1) (+) FRSM refers "Funds representing Solvency Margin"

2) Funds Beyond Solvency Margin Shall have a Separate Custody account

3) Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.

4) Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds

5) Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account