

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	103,279
	Investments (Policyholders)	8A	1,047,914
	Investments (Linked Liabilities)	8B	195,153
2	Loans	9	13
3	Fixed Assets	10	3,973
4	Current Assets		
	a. Cash & Bank Balance	11	8,982
	b. Advances & Other Assets	12	54,912
5	Current Liabilities		
	a. Current Liabilities	13	(45,744)
	b. Provisions	14	(2,476)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		81,521
	Deferred Tax Assets		665
Application of Funds as per Balance Sheet (A)			1,448,191

Reconciliation of Investment Assets	
Total Investment Assets (As per Balance Sheet)	1,346,345
Balance Sheet Value of:	
A. Life Fund	962,310
B. Pension , General Annuity Fund & Group Business	188,882
C. Unit Linked Funds	195,153
	1,346,345

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	13
2	Fixed Assets (if any)	10	3,973
3	Cash & Bank Balance (if any)	11	8,982
4	Advances & Other Assets (if any)	12	54,912
5	Current Liabilities	13	(45,744)
6	Provisions	14	(2,476)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		81,521
	Deferred Tax Assets		665
TOTAL (B)			101,846
Investment Assets(A-B)			1,346,345

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH		UL - Non Unit Res (c)	PH		Book Value (SH+PH) (a+b+c+d+e)	ACTUAL %	FVC Amount	Total Fund	Market Value	
		Balance (a)	FRSM+ (b)		PAR (d)	NONPAR (e)						
1	Central Govt Securities	Not less than 25%	2,592	72,025	1,439	400,001	153,649	629,706	65%	-	629,706	643,978
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	2,592	74,265	1,439	416,847	157,738	652,881	68%	-	652,881	667,700
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-			-	-
	a Housing and Infrastructure		-	-	-	-	-	-			-	-
	1. Approved Investments	Not less than 15%	909	18,062	-	108,753	30,393	158,118	16%	(89)	158,028	157,043
	2. Other investments		-	1,500	-	1,000	1,000	3,500	0%	-	3,500	2,625
	b (i) Approved Investments		564	5,117	419	96,200	35,016	137,315	14%	1,104	138,418	138,430
	(ii) Other Investments not to exceed 15%	Not exceeding 35%	0	270	-	5,974	4,105	10,348	1%	(866)	9,482	9,265
TOTAL LIFE FUND			100%	4,064	99,214	1,858	628,774	228,252	100%	148	962,310	975,064

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		PERCENTAGE AS PER REG.	PH PAR	NON PAR	Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value	
1	Central Government Securities	Not less than 20%	554.45	106,993	107,547	57%	-	107,547	112,893	
2	Central Govt Sec , State Govt Sec or Other Approved Securities	Not less than 40%	554.45	120,571	121,125	64%	-	121,125	126,821	
3	Balance in Approved Investment	Not exceeding 60%	96.70	67,469	67,566	36%	191	67,757	68,394	
4	Other Investment #		-	-	-		-	-	-	
TOTAL PENSION & GENERAL ANNUITY AND GROUP BUSINESS			100%	651.15	188,040	188,691	100%	191	188,882	195,215

C. Linked Business		PERCENTAGE AS PER REG.	PH PAR	NON PAR	Total Fund	ACTUAL %
1	Approved investments	Not less than 75%	-	181,993	181,993	93%
2	Other investments	Not more than 25%	-	13,159	13,159	7%
TOTAL LINKED INSURANCE FUND			100%	195,153	195,153	100%

- Note 1) (+) FRSM refers "Funds representing Solvency Margin"
 2) Funds Beyond Solvency Margin Shall have a Separate Custody account
 3) Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.
 4) Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds
 5) Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account