

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	93,494
	Investments (Policyholders)	8A	1,003,142
	Investments (Linked Liabilities)	8B	195,099
2	Loans	9	14
3	Fixed Assets	10	4,269
4	Current Assets		
	a. Cash & Bank Balance	11	9,601
	b. Advances & Other Assets	12	61,831
5	Current Liabilities		
	a. Current Liabilities	13	(46,153)
	b. Provisions	14	(2,316)
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		79,485
	Deferred Tax Assets		665
<b>Application of Funds as per Balance Sheet (A)</b>			<b>1,399,132</b>

Reconciliation of Investment Assets	
<b>Total Investment Assets (As per Balance Sheet)</b>	<b>1,291,735</b>

Balance Sheet Value of:	
A. Life Fund	913,415
B. Pension , General Annuity Fund & Group Business	183,221
C. Unit Linked Funds	195,099
	<b>1,291,735</b>

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	14
2	Fixed Assets (if any)	10	4,269
3	Cash & Bank Balance (if any)	11	9,601
4	Advances & Other Assets (if any)	12	61,831
5	Current Liabilities	13	(46,153)
6	Provisions	14	(2,316)
7	Misc. Exp not Written Off	15	-
8	Investments held outside India		-
9	Debit Balance of P&L A/c		79,485
	Deferred Tax Assets		665
<b>TOTAL (B)</b>			<b>107,396</b>
<b>Investment Assets(A-B)</b>			<b>1,291,735</b>

NON- Linked Business

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH			Book Value (SH+PH) (a+b+c+d+e)	ACTUAL %	FVC Amount	Total Fund	Market Value	
		Balance (a)	FRSM+ (b)	UL - Non Unit Res (c)	PAR (d)	NONPAR (e)							
1	Central Govt Securities	Not less than 25%	2,596	64,207	1,440	388,400	138,855	595,497	65%	-	595,497	570,178	
2	Central Govt Sec, State Govt Sec or Other approved Securities	Not less than 50%	2,596	66,449	1,440	403,909	142,744	617,138	68%	-	617,138	591,519	
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS		-	-	-	-	-	-	-	-	-	-	
	a Housing and Infrastructure		-	-	-	-	-	-	-	-	-	-	
	1. Approved Investments		903	17,833	-	97,227	28,592	144,555	16%	(60)	144,495	139,488	
	2. Other investments	Not less than 15%	-	-	-	-	-	-	0%	-	-	-	
	b (i) Approved Investments		459	5,255	30	94,535	38,903	139,182	15%	1,049	140,231	138,945	
	(ii) Other Investments not to exceed 15%	Not exceeding 35%	0	0	-	7,396	5,143	12,539	1%	(988)	11,551	10,851	
<b>TOTAL LIFE FUND</b>			<b>100%</b>	<b>3,957</b>	<b>89,537</b>	<b>1,470</b>	<b>603,068</b>	<b>215,383</b>	<b>913,414</b>	<b>100%</b>	<b>0</b>	<b>913,415</b>	<b>880,803</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	PERCENTAGE AS PER REG.	PH		Book Value	ACTUAL %	FVC Amount	Total Fund	Market Value	
		PAR	NON PAR						
1	Central Government Securities	Not less than 20%	-	99,973	99,973	55%	-	99,973	99,049
2	Central Govt Sec , State Govt Sec or Other Approved Securities	Not less than 40%	-	109,998	109,998	60%	-	109,998	109,032
3	Balance in Approved Investment	Not exceeding 60%	260.20	70,973	71,233	40%	220	71,453	71,270
4	Other Investment #		-	1,770	1,770	0%	-	1,770	1,328
<b>TOTAL PENSION &amp; GENERAL ANNUITY AND GROUP BUSINESS</b>			<b>100%</b>	<b>260.20</b>	<b>182,740</b>	<b>183,001</b>	<b>220</b>	<b>183,221</b>	<b>181,630</b>

C. Linked Business	PERCENTAGE AS PER REG.	PH		Total Fund	ACTUAL %	
		PAR	NON PAR			
1	Approved investments	Not less than 75%	-	182,706	182,706	94%
2	Other investments	Not more than 25%	-	12,393	12,393	6%
<b>TOTAL LINKED INSURANCE FUND</b>			<b>100%</b>	<b>195,099</b>	<b>195,099</b>	<b>100%</b>

Note 1 ) (+) FRSM refers "Funds representing Solvency Margin"

2 ) Funds Beyond Solvency Margin Shall have a Separate Custody account

3 ) Other Investments are permitted under Section 27A(2) and 27B(3) of Insurance Act 1938 as amended from time to time.

4 ) Pattern of Investment is applicable to both Shareholders Funds representing solvency Margin and Policy holders funds

5 ) Exposure Norms shall apply to funds held beyond Solvency Margin Held in a separate Custody account

6 ) # Other Investment in Bonds/Debtenture on account of rating downgrade in Pension & General Annuity And Group Business Fund.