

Claim Intimation Form

Form to be used for Health Insurance Plans
(To be accompanied by all hospital records related to the Illness)

Note: Please complete the form in CAPITAL LETTERS

All Fields with (*) are mandatory

LIFE ASSURED DETAILS	Policy No*:	<input type="text"/>	Other Health Policy No:	<input type="text"/>
	Name of Life Assured*:	<input type="text"/>		
	Address*:	<input type="text"/>		
	City*:	<input type="text"/>	State*:	<input type="text"/>
	Landline*:	<input type="text"/>	Mobile*:	<input type="text"/>
	Email id*:	<input type="text"/>		

CLAIM DETAILS	Type of Illness:	<input type="text"/>		
	Date of Illness:	<input type="text"/>	Location of Illness:	<input type="text"/>
	Date of Diagnosis:	<input type="text"/>	Name of the Hospital:	<input type="text"/>
	Date of Last consultation / hospitalization:	<input type="text"/>	Date of Discharge:	<input type="text"/>
	Name and Contact Number of treating Doctor:	<input type="text"/>		
	Detailed Description (giving cause):	<input type="text"/>		

CLAIMANT DETAILS	This section is to be filled only if claimant is not the Life Assured and Life Assured is unable to register this claim			
	Name of Claimant*:	<input type="text"/>		
	Relationship with the Life Assured:	<input type="text"/>	Age of Claimant*:	<input type="text"/>
	Address*:	<input type="text"/>		
	City*:	<input type="text"/>	State*:	<input type="text"/>
	Landline*:	<input type="text"/>	Mobile*:	<input type="text"/>
	Email id*:	<input type="text"/>		
	Photo identification proof enclosed:	<input type="checkbox"/> Passport	<input type="checkbox"/> PAN Card	<input type="checkbox"/> Voter's Id

Continue filling the form overleaf

This form is considered "PRIVATE" when Completed

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BANK ACCOUNT DETAILS

Account Number*:

Bank Name*:

Bank Branch*:

Bank Address*:

IFSC code*: 9 Digit MICR No.*:

Account Type*: Savings Current Cash Credit / Over Draft

• Please attach the personalized cancelled cheque copy of the beneficiary.*

DECLARATION

The above statements are true and correct to the best of my knowledge.

Signature / Thumb impression of Claimant:

Date*:

Name of Claimant*:

Relation to the Life Assured*:

If the executant is illiterate (affixing thumb impression) or a person subscribing his/her signature in vernacular then the witness has to attest the thumb impression / Signature and execute the following declaration:

Certified that the contents of this Form were explained by me to Mr./ Mrs./ Ms. _____ (Insert name) in _____ language and that he/she has affixed his/her signature/thumb impression thereto in my presence after thoroughly understanding the same. I have truthfully recorded the replies.

Signature of Witness: Name of the Witness:

Address:

City*: State*: PIN*:

Mobile*:

ATTACHMENTS

ATTACHMENTS TO THIS FORM

- (a) Original Policy Document
- (b) Address proof & Identification document (with Photo) of Life Assured
- (c) Proof of Bank account of claimant (personalized cancelled cheque / Bank Passbook with Photograph and Account statement of last '6' months)
- (d) Medical Reports and Records
 - For initial Diagnosis
 - Test / Investigation reports including all clinical treatments like, radiological, histological and laboratory test evidence (e.g. 2D echocardiogram, treadmill test, USG etc.) as applicable.
- (e) Histopathology Report in case of Cancer claims

Note: Depending on the nature of a claim, case specific additional relevant information may be required.

ACKNOWLEDGMENT SLIP

This is to acknowledge the receipt of intimation for Health claim

Policy No: Date:

Documents Received: Policy Document: Attachments specified

Bank account details of the Life Assured/ Claimant: _____

Customer Service Executive Signature:

Date: